Hearing Date and Time: June 22, 2009 at 11:00 a.m. (ET) Response Deadline: N/A

JONES DAY

222 East 41st Street

New York, New York 10017 Telephone: (212) 326-3939 Facsimile: (212) 755-7306

Richard H. Engman

- and -

JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212 Heather Lennox

Ryan T. Routh

Proposed Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		X	
		:	
In re		:	Chapter 11
		:	_
Metaldyne Corporation, et al.,		:	Case No. 09-13412 (MG)
		:	
	Debtors.	:	(Jointly Administered)
		:	•
		X	

REVISED NOTICE OF HEARING ON MOTION OF DEBTORS AND DEBTORS IN POSSESSION FOR INTERIM AND FINAL ORDERS PURSUANT TO SECTIONS 361, 362, 363, 364 AND 510 OF THE BANKRUPTCY CODE AND RULE 4001 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE (A) AUTHORIZING THE DEBTORS TO (I) USE CASH COLLATERAL OF THE PREPETITION SECURED LENDERS, (II) OBTAIN POSTPETITION FINANCING AND (III) PROVIDE ADEQUATE PROTECTION TO THE PREPETITION SECURED LENDERS, (B) AUTHORIZING DEBTORS TO ENTER INTO, AND APPROVING, AN ACCOMMODATION AGREEMENT WITH CERTAIN CUSTOMERS AND (C) PROVIDING NOTICE AND SCHEDULING FINAL HEARING

PLEASE TAKE NOTICE THAT:

- 1. A hearing on the Motion Of Debtors And Debtors In Possession For Interim And Final Orders Pursuant To Sections 361, 362, 363, 364 And 510 Of The Bankruptcy Code And Rule 4001 Of The Federal Rules Of Bankruptcy Procedure (A) Authorizing The Debtors To (I) Use Cash Collateral Of The Prepetition Secured Lenders, (II) Obtain Postpetition Financing And (III) Provide Adequate Protection To The Prepetition Secured Lenders, (B) Authorizing Debtors To Enter Into, And Approving, An Accommodation Agreement With Certain Customers And (C) Providing Notice And Scheduling Final Hearing (the "Motion") shall be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, on June 22, 2009 at 11:00 a.m. (Eastern Standard Time).
- Correspondingly, the objection deadline has passed and only parties that have received an extension of time to object to the relief sought in the Motion may object (an "Objection"). If those parties file an Objection, it must be made in writing, with two hard copies to Chambers, conform to the Federal Rules of Bankruptcy Procedure and the Local Rules for the United States Bankruptcy Court for the Southern District of New York and be filed with the Bankruptcy Court and must be served in accordance with the Administrative Order, Pursuant to Bankruptcy Rule 1015(c), Establishing Case Management and Scheduling Procedures in these cases (Docket No. 133) (the "Case Management Order") so as to be actually received by the parties on the Special Service List and such parties upon whom the Motion was required to be served pursuant to the terms of the Case Management Order not later than the extension date.
- 3. Copies of the Motion, the Case Management Order and the Special Service List may be obtained from the Court's website at http://ecf.nysb.uscourts.gov or, free of charge, at www.bmcgroup.com/metaldyne.

CLI-1723020v1 -2-

Dated: June 16, 2009

New York, New York

Respectfully submitted,

/s/ Ryan Routh

Richard H. Engman JONES DAY 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939

Facsimile: (212) 755-7306

- and -

Heather Lennox Ryan T. Routh JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

PROPOSED ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

CLI-1723020v1 -3-